

Ben Lawler, CPA & LPL Financial Planner

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Ben Lawler
CPA & LPL Financial Planner

Member of
California Society of Certified Public Accountant 11601 Wilshire STE 500
Los Angeles, CA 90049
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E-mail: blawler@thinkproactively.com www.thinkproactively.com Member of
American Institute of Certified Public Accountants

Experience ProActive Advisors, Inc., Los Angeles, California (2/02- Present)
CEO & PRESIDENT:

- Strategic, Financial, and Tax Planning for personal, corporate, and LLC clients.
- Set up company infrastructure for multi-state and multi-national clients.
- Tax planning for high net worth individual, corporate, and LLC clients.
- Executive Business plan and monthly presentation to Board of Directors.

Richard Blithe CPA, APC firm, Woodland Hills, California (99 - 2/02)
OPERATING MANAGER:

- Manage firm's daily operations.
- Strategic planning for personal, corporate, and LLC clients.
- Responsible for research and development.
- In charge of computer operations and computer consulting

Edward White & Co., LLP; CPA firm, Woodland Hills, California (10/96 - 99)
SUPERVISOR ACCOUNTANT:

- Schedule, plan, supervise, and complete financial audits and reviews for various clients industries.
- Prepare full disclosure financial statements in accordance with Generally Accepted Accounting Principals.
- Develop, maintain, and supervise continuing education programs for all professional staff.
- Assist in the budgetary and forecasting process of the firm's 5-year plan.
- Prepare multi-state and consolidated corporate tax returns.
- Tax compliance, planning, research, and projections

. Education

University of California, San Diego (4/97)
Certificate of Accountancy

University of Southern California (8/95)
Bachelor of Arts degree

Series 7 General Securities NYSE/NASD
Series 66 Uniform Combined State Law Examination

Honors & Awards

Instructor, Tax & Accounting 498, California State University, Northridge
"Who's Who" publication for excellence as a business leader, Dun & Bradstreet
American Institute of Certified Public Accountants
Member of the Institute for Managerial Accounting
Leadership Scholarship
Eagle Scout Award, Boy Scouts of America

Skills & Interests

Advised over 20 C corporations, over 50 S corporations, and over 20 Limited Liability companies. Sat on the Board of Directors for three different corporations.

Also specialize in due diligence for private and public offerings. One engagement included a valuation and acquisition for \$18,000,000 cash, plus common shares of stock as well as preferred shares of stock.

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